

Year 1 Revenues and Costs.

Projected \$ 52,000,000.00 FROM LOANS, GRANTS & INVESTORS. ALL TONS ARE METRIC. 1 TON = 1000KG = 1000 LITER
 BASED ON US PATENT # 6,076,364

Activity 1	Month 1	Month 2	Month 3	Month 4	Month 5	Month 6	Month 7	Month 8	Month 9	Month 10	Month 11	Month 12	
SHP DESIGN/PROCUREMENT	\$ (48,000.00)	\$ (48,000.00)	\$ (48,000.00)	\$ (48,000.00)	\$ (48,000.00)	\$ (48,000.00)	\$ (48,000.00)	\$ (48,000.00)	\$ (48,000.00)	\$ (48,000.00)	\$ (48,000.00)	\$ (48,000.00)	\$ (576,000.00)
Activity 2	Month 1	Month 2	Month 3	Month 4	Month 5	Month 6	Month 7	Month 8	Month 9	Month 10	Month 11	Month 12	
MARKET DEVELOPMENT	\$ (50,000.00)	\$ (50,000.00)	\$ (50,000.00)	\$ (50,000.00)	\$ (50,000.00)	\$ (50,000.00)	\$ (50,000.00)	\$ (50,000.00)	\$ (50,000.00)	\$ (50,000.00)	\$ (50,000.00)	\$ (50,000.00)	\$ (600,000.00)
Activity 3	Month 1	Month 2	Month 3	Month 4	Month 5	Month 6	Month 7	Month 8	Month 9	Month 10	Month 11	Month 12	
SHP CONSTRUCTION								\$ (5,010,240.00)	\$ (5,010,240.00)	\$ (5,010,240.00)	\$ (5,010,240.00)	\$ (5,010,240.00)	\$ (25,051,200.00)
Activity 4	Month 1	Month 2	Month 3	Month 4	Month 5	Month 6	Month 7	Month 8	Month 9	Month 10	Month 11	Month 12	
Total	\$ (98,000.00)	\$ (98,000.00)	\$ (98,000.00)	\$ (98,000.00)	\$ (98,000.00)	\$ (98,000.00)	\$ (98,000.00)	\$ (5,108,240.00)	\$ (5,108,240.00)	\$ (5,108,240.00)	\$ (5,108,240.00)	\$ (5,108,240.00)	\$ (26,227,200.00) First year total

Year 2 Revenue and Costs

Activity 1	Month 1	Month 2	Month 3	Month 4	Month 5	Month 6	Month 7	Month 8	Month 9	Month 10	Month 11	Month 12	
OPERATION & MAINTENANCE	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (200,000.00)	\$ (200,000.00)	\$ (200,000.00)	\$ (200,000.00)	\$ (200,000.00)	\$ (200,000.00)	\$ (200,000.00)	\$ (1,400,000.00)
Activity 2	Month 1	Month 2	Month 3	Month 4	Month 5	Month 6	Month 7	Month 8	Month 9	Month 10	Month 11	Month 12	
MARKET DEVELOPMENT	\$ (50,000.00)	\$ (50,000.00)	\$ (50,000.00)	\$ (50,000.00)	\$ (50,000.00)	\$ (50,000.00)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (300,000.00)
Activity 3	Month 1	Month 2	Month 3	Month 4	Month 5	Month 6	Month 7	Month 8	Month 9	Month 10	Month 11	Month 12	
SHP CONSTRUCTION/LAUNCH	\$ (5,010,240.00)	\$ (5,010,240.00)	\$ (5,010,240.00)	\$ (5,010,240.00)	\$ (5,010,240.00)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (25,051,200.00)
Activity 4	Month 1	Month 2	Month 3	Month 4	Month 5	Month 6	Month 7	Month 8	Month 9	Month 10	Month 11	Month 12	
INCOME							\$ 5,500,000.00	\$ 5,500,000.00	\$ 5,500,000.00	\$ 5,500,000.00	\$ 5,500,000.00	\$ 5,500,000.00	\$ 33,000,000.00
Total	\$ (5,060,240.00)	\$ (5,060,240.00)	\$ (5,060,240.00)	\$ (5,060,240.00)	\$ (5,060,240.00)	\$ (250,000.00)	\$ 5,300,000.00	\$ 5,300,000.00	\$ 5,300,000.00	\$ 5,300,000.00	\$ 5,300,000.00	\$ 5,300,000.00	\$ 6,248,800.00 Second year total

Year 3 Revenue and Costs

Activity 1	Month 1	Month 2	Month 3	Month 4	Month 5	Month 6	Month 7	Month 8	Month 9	Month 10	Month 11	Month 12	
OPERATION & MAINTENANCE	\$ (200,000.00)	\$ (200,000.00)	\$ (200,000.00)	\$ (200,000.00)	\$ (200,000.00)	\$ (200,000.00)	\$ (200,000.00)	\$ (200,000.00)	\$ (200,000.00)	\$ (200,000.00)	\$ (200,000.00)	\$ (200,000.00)	\$ (2,400,000.00)
Activity 2	Month 1	Month 2	Month 3	Month 4	Month 5	Month 6	Month 7	Month 8	Month 9	Month 10	Month 11	Month 12	
MARKET DEVELOPMENT	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Activity 3	Month 1	Month 2	Month 3	Month 4	Month 5	Month 6	Month 7	Month 8	Month 9	Month 10	Month 11	Month 12	
SHP CONSTRUCTION/LAUNCH	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Activity 4	Month 1	Month 2	Month 3	Month 4	Month 5	Month 6	Month 7	Month 8	Month 9	Month 10	Month 11	Month 12	
INCOME	\$ 5,500,000.00	\$ 5,500,000.00	\$ 5,500,000.00	\$ 5,500,000.00	\$ 5,500,000.00	\$ 5,500,000.00	\$ 5,500,000.00	\$ 5,500,000.00	\$ 5,500,000.00	\$ 5,500,000.00	\$ 5,500,000.00	\$ 5,500,000.00	\$ 66,000,000.00
Total	\$ 5,300,000.00	\$ 5,300,000.00	\$ 5,300,000.00	\$ 5,300,000.00	\$ 5,300,000.00	\$ 5,300,000.00	\$ 5,300,000.00	\$ 5,300,000.00	\$ 5,300,000.00	\$ 5,300,000.00	\$ 5,300,000.00	\$ 5,300,000.00	\$ 63,600,000.00
PAY BACK	\$ (4,728,020.00)	\$ (4,728,020.00)	\$ (4,728,020.00)	\$ (4,728,020.00)	\$ (4,728,020.00)	\$ (4,728,020.00)	\$ (4,728,020.00)	\$ (4,728,020.00)	\$ (4,728,020.00)	\$ (4,728,020.00)	\$ (4,728,020.00)	\$ (4,728,020.00)	\$ (56,736,240.00)
REMAINING	\$ 571,980.00	\$ 571,980.00	\$ 571,980.00	\$ 571,980.00	\$ 571,980.00	\$ 571,980.00	\$ 571,980.00	\$ 571,980.00	\$ 571,980.00	\$ 571,980.00	\$ 571,980.00	\$ 571,980.00	\$ 6,863,760.00

1. ACQUISITION PLUS O & M COST - 15 YEARS.

THE US NAVY CAN BUILD A SHIP FOR AN AVERAGE OF \$ 5,000.00 PER TON OF SHIP. \$ (50,000,000.00) 10,000 METRIC DISPLACEMENT TONS
 PROOF OF CONCEPT DEMO \$ (102,400.00)
 \$ (50,102,400.00) (5,010,240.00)
 DESIGN/PROCUREMENT \$ (576,000.00)
 MARKET DEVELOPMENT \$ (900,000.00)
 TOTAL COST OF ACQUISITION \$ (51,578,400.00) TOTAL COST OF ACQUISITION
 \$ (5,157,840.00) 10% INTEREST
 \$ (56,736,240.00) TOTAL PAY BACK
 \$ (4,728,020.00) PER MONTH x 12
 \$ 6,863,760.00 3RD YEAR TOTAL AFTER PAY BACK.

A 10,000 TON PROTOTYPE = \$ (51,578,400.00) ONE TIME COST OF BUILDING AND ACQUISITION.
 O & M PER YEAR AFTER ACQUISITION \$ (2,400,000.00)
 TIMES 13.5 YEARS \$ (32,400,000.00)
 15 YEAR LIFE SPAN COST = \$ (83,978,400.00)

15 YEAR LIFE SPAN COST = \$ (84,000,000.00) TO SCRAP AUCTION.
 MINUS SCRAP VALUE \$ (2,000,000.00)
 FINAL COST \$ (82,000,000.00)
 DIVIDED OVER 15 YEARS = \$ (5,466,666.67) PER 10,000 TON SHIP PER YEAR.

2. SHIP INCOME & EARNINGS ESTIMATE:

THE SHIP OPERATES 11 MONTHS PER YEAR WITH ONE MONTH OFF FOR REPAIR & MAINTENANCE.
 DURING WHICH TIME THE ESTIMATED COST CONTINUES.

10,000 DISPLACEMENT TONS = 6,600 CARGO TONS.

WITH AN ESTIMATED 2 TRIPS PER MONTH 11 MONTHS A YEAR THE SHIP WILL RECOVER THE FOLLOWING AMOUNTS OF WATER : 2 x 11 x 6,600 = 145,200 TONS OF WATER/YEAR

145,000 TONS = 145,200,000 LITER WATER/YEAR

EACH LITER WATER SOLD IN BOTTLES PRODUCES \$.50 INCOME = \$ 72,600,000.00
 TIMES 13.5 YEARS = \$ 980,100,000.00
 15 YEAR COST = \$ (84,500,000.00)
 TOTAL INCOME = \$ 895,600,000.00
 YEARLY INCOME = \$ 66,340,740.74
 MONTHLY INCOME = TOTAL / 162 \$ 5,228,395.06 USE \$ 5.5M